

# BETTING SECTOR ACTIVITY – BOOKMAKERS AND PROMOTERS

**TABLE 1**  
**FISCAL Y/E MARCH 2009**  
**LEVIES & DUTIES PAYABLE AND PAID (\$'M)**

BETTING MODE	TAXES, DUTIES & LEVIES	PAYABLE	PAID
<b>BOOKMAKERS</b>			
<b>LOCAL RACING</b>			
	9% GROSS PROFIT TAX	53	63
	3% CONTRIBUTION TO BGLC	18	18
	11% CONTRIBUTION TO JRC	65	0
	4.5% CONTRIBUTION TO JRC	0	29
	\$80 SPECIFIC LEVY	0	0
	<b>TOTAL</b>	<b>137</b>	<b>110</b>
<b>OVERSEAS RACING</b>			
	9% GROSS PROFIT TAX	28	34
	3% CONTRIBUTION TO BGLC	9	9
	11% CONTRIBUTION TO JRC	34	0
	4.5% CONTRIBUTION TO JRC	0	11
	10% BET-WINNING TAX	0	1
	<b>TOTAL</b>	<b>72</b>	<b>55</b>
	<b>TOTAL FOR BOOKMAKERS</b>	<b>208</b>	<b>165</b>
<b>RACING PROMOTER</b>			
<b>LOCAL RACING</b>			
	2% GROSS PROFIT TAX	8	8
	1% CONTRIBUTION TO BGLC	4	4
	4.5% CONTRIBUTION TO JRC	18	18
	<b>TOTAL</b>	<b>30</b>	<b>29</b>
<b>SIMULCAST RACING</b>			
	2% GROSS PROFIT TAX	12	11
	1% CONTRIBUTION TO BGLC	6	6
	4.5% CONTRIBUTION TO JRC	27	26
	<b>TOTAL</b>	<b>46</b>	<b>43</b>
	<b>TOTAL FOR RACING PROMOTER</b>	<b>76</b>	<b>72</b>
	<b>SECTOR TOTAL</b>	<b>284</b>	<b>237</b>

**TABLE 2**  
**SUMMARY OF RACING PROMOTER SALES (\$'M)**  
**FISCAL YEARS APRIL 2005 - MARCH 2009**

RACING PROMOTER	Y/E MAR. 2005	Y/E MAR. 2006	% CHANGE	Y/E MAR. 2007	% CHANGE	Y/E MAR. 2008	% CHANGE	Y/E MAR. 2009	% CHANGE
<b>LOCAL</b>	1,650	1,857	12.55	2,250	21.16%	2,46	9.56%	2,755	11.76%
NO. OF RACE DAYS	79	81	%	83		805		82	
AVG. SALES	21	23	9.77	27	18.24%	3	13.66%	34	9.04%
			%			1			
<b>SIMULCAST</b>	1,373	1,500	9.25	1,689	12.60%	1,89	12.02%	2,065	9.14%
NO. OF RACE DAYS	305	307	%	311		302		310	
AVG. SALES	5	5	8.54	5	11.15%	6	13.85%	7	7.74%
			%						
<b>TOTAL</b>	<b>3,023</b>	<b>3,357</b>	<b>11.05</b>	<b>3,939</b>	<b>17.34%</b>	<b>4,35</b>	<b>10.61%</b>	<b>4,820</b>	<b>10.63%</b>

% 7

**TABLE 3  
SUMMARY OF BOOKMAKERS' SALES (\$'M)  
FISCAL YEARS APRIL 2005 - MARCH 2009**

	Y/E MAR. 2005	Y/E MAR. 2006	% CHANGE	Y/E MAR. 2007	% CHANGE	Y/E MAR. 2008	% CHANGE	Y/E MAR. 2009	% CHANGE
<b>BOOKMAKERS</b>									
<b>LOCAL</b>	<b>1,102</b>	<b>1,130</b>	0.00%	<b>1,384</b>	22.48%	<b>1,593</b>	15.10%	<b>1,838</b>	15.38%
NO. OF RACE DAYS	79	81		83		80		82	
AVG. SALES	14	14	0.01%	17	19.53%	20	19.42%	22	12.57%
<b>OVERSEAS</b>	<b>791</b>	<b>837</b>	5.82%	<b>928</b>	10.87%	<b>1,000</b>	7.76%	<b>889</b>	-11.10%
NO. OF RACE WEEKS	52	52		52		52		52	
AVG. SALES	15	16	5.82%	18	11.83%	19	6.84%	17	-11.60%
OTHER EVENTS	12	9		37		33		4	-87.88%
TOTAL FOR OVERSEAS	803	846	5.35%	965	14.07%	1,033	7.12%	893	-13.57%
<b>TOTAL FOR BOOKMAKERS</b>	<b>1,905</b>	<b>1,976</b>	3.73%	<b>2,349</b>	18.88%	<b>2,626</b>	11.79%	<b>2,731</b>	4.00%
<b>TOTAL FOR RACING PROMOTER</b>	<b>3,023</b>	<b>3,357</b>	11.05%	<b>3,939</b>	-14.78%	<b>4,357</b>	10.61%	<b>4,820</b>	10.63%
<b>SECTOR TOTAL</b>	<b>4928</b>	<b>5333</b>	8.22%	<b>6288</b>	-15.19%	<b>6983</b>	11.05%	<b>7551</b>	8.13%